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B HODL PLC
23 November 2026

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B HODL Plc

("B HODL" or "the Company")

Result of Annual General Meeting

B HODL Plc (AQSE: HODL | OTCQB: HODLF | FRA: F5S), the first British company founded to Buy, Hold, Deploy and Compound Bitcoin, announces that at its Annual General Meeting ("AGM") held on Friday 20 November 2026 at The Comis Hotel, Douglas, Isle of Man, all eight resolutions set out in the Notice of AGM contained in the Circular dated 28 October 2026 (the "Circular") were duly passed on a poll.

Resolutions 1 to 3 were proposed as Ordinary Resolutions and Resolutions 4 to 8 were each proposed as 75% Resolutions in accordance with the Company's Articles of Association.

Voting Results

The votes cast in respect of each resolution were as follows:

Resolution	Votes For	%	Votes Against	%	Votes Withheld*	Total Votes
1. Receipt and adoption of the Accounts	86,259,855	100.00%	0	0.00%	9,505	86,259,855
2. Reappointment of the Auditor	86,259,855	100.00%	0	0.00%	9,505	86,259,855
3. Authority to determine the Auditor's remuneration	86,045,570	100.00%	0	0.00%	223,790	86,045,570
4. Renewal of the Buy-Back Authority	85,904,701	99.59%	357,142	0.41%	7,517	86,261,843
5. Allotment Authority and disapplication of pre-emption rights	85,833,273	99.50%	428,570	0.50%	7,517	86,261,843
6. Intercompany Loan and OBL Purchases	85,688,428	99.34%	573,415	0.66%	7,517	86,261,843
7. General Purchases and Specific Purchase	85,904,701	99.59%	357,142	0.41%	7,517	86,261,843
8. Amendment to Article 141 (Inspection of Records)	85,597,022	99.22%	672,338	0.78%	0	86,269,360

* A vote withheld is not a vote in law and is not counted in the calculation of the percentage of votes cast "For" or "Against" any resolution.

Outcome of the Resolutions

Accordingly:

- The Accounts for the financial year ended 30 June 2026, together with the Directors' report and the Auditor's report, were received and adopted.
- Edwards Veeder (UK) Limited was reappointed as Auditor of the Company until the conclusion of the next annual general meeting at which accounts are laid, and the Board is authorised to determine its remuneration.
- The Company has renewed authority to make market purchases of up to 10 per cent of its issued Ordinary Share capital, with the maximum price set by the price condition prescribed by the MAR Buy-Back Regulation.
- The Directors are empowered to allot Ordinary Shares for cash on a non-pre-emptive basis up to an aggregate nominal amount of £4,000,000, including for the purposes of the Company's At-the-Market equity offering programme.
- The Company is authorised to make a revolving Bitcoin facility available to B DEPLOY Ltd, its intended wholly-owned subsidiary, of up to 30 per cent of the Bitcoin held by the Company, and to purchase and cancel Ordinary Shares charged under Ordinary Backed Loans ("OBL") following non-repayment.
- The Company is authorised to make purchases of Ordinary Shares from one or more (but not all) Shareholders otherwise than on the market, up to an aggregate of 20 per

cent of its issued Ordinary Share capital, including a single Specific Purchase of up to 10 per cent.

- Article 141 of the Articles of Association (Inspection of Records) was amended with immediate effect.

The authorities granted under Resolutions 4 to 7 will expire at the conclusion of the Company's annual general meeting held in 2027 or on 20 February 2028 (15 months from the date of the AGM), whichever is earlier. Ordinary Shares purchased under these authorities will be cancelled.

The Board notes the strong level of support for each of the resolutions and believes that these approvals provide the Company with the flexibility to execute its disciplined capital allocation framework.

Freddie New, Chief Executive Officer, who chaired the AGM, commented: "Thank you to all the Shareholders who joined us at the AGM on Friday, and to those who voted by proxy. The support shown for every resolution gives the Board the tools to deliver its capital allocation strategy, whether through ATM issuance, buy-backs or new products such as Ordinary Backed Loans. I would like to thank Shareholders for their continued support."

Capitalised terms used in this announcement have the meanings given to them in the Circular. A copy of the Circular and the amended Articles of Association are available on the Company's website at bhodl.com.

The Directors of B HODL Plc take responsibility for this announcement.

For further information, please contact:

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About B HODL:

B HODL is the first UK-listed company founded for Bitcoin accumulation and revenue generation. The Company operates a treasury-led strategy, deploying its Bitcoin holdings to power the Lightning Network and generate sustainable revenues from routing fees and liquidity provision. With a world-class team and a Bitcoin-only focus, B HODL aims to become the leading British Bitcoin company, giving investors transparent exposure to the growth of Bitcoin as both a strategic asset and a global financial standard.

Important Notice

The Company intends to hold treasury reserves and surplus cash in Bitcoin. This is a type of cryptocurrency or cryptoasset. Whilst the Board of Directors of the Company considers holding cryptocurrencies to be in the best interests of the Company, the Board remains aware that the financial regulator in the UK (the Financial Conduct Authority or FCA) considers investment in cryptocurrencies to be high risk. At the outset, it is important to note that an investment in the Company is not an investment in cryptocurrencies, either directly or by proxy, and shareholders will have no direct access to the Company's holdings. However, the Board of Directors consider cryptocurrencies to be an appropriate store of value and potential growth and therefore appropriate for the Company's reserves. Accordingly, the Company is and intends to continue to be materially exposed to cryptocurrencies. Such an approach is innovative, and the Board of Directors wish to be clear and transparent with prospective and actual investors in the Company on the Company's position in this regard.

The Company is neither authorised nor regulated by the FCA, and the purchase of certain cryptocurrencies is generally unregulated in the UK. As with most other investments, the value of cryptocurrencies can go down as well as up, and therefore the value of the Company's cryptocurrencies holdings can fluctuate. The Company may not be able to realise its cryptocurrencies holdings for the same as it paid to acquire them or even for the value the Company currently ascribes to its cryptocurrencies positions due to market movements. Neither the Company nor investors in the Company's shares are protected by the UK's Financial Ombudsman Service or the Financial Services Compensation Scheme.

Nevertheless, the Board has taken the decision to invest in cryptocurrencies, and in doing so is mindful of the special risks cryptocurrencies present to the Company's financial position. These risks include (but are not limited to): (i) the value of cryptocurrencies can be highly

volatile, with value dropping as quickly as it can rise. Investors in cryptocurrencies must be prepared to lose all money invested in cryptocurrencies; (ii) the cryptocurrencies market is largely unregulated. There is a risk of losing money due to risks such as cyber-attacks, financial crime and counterparty failure; (iii) the Company may not be able to sell its cryptocurrencies at will. The ability to sell cryptocurrencies depends on various factors, including the supply and demand in the market at the relevant time. Operational failings such as technology outages, cyber-attacks and commingling of funds could cause unwanted delay; and (iv) cryptoassets are characterised in some quarters by high degrees of fraud, money laundering and financial crime. In addition, there is a perception in some quarters that cyber-attacks are prominent which can lead to theft of holdings or ransom demands. Prospective investors in the Company are encouraged to do their own research before investing.

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